

Sachin Nagpal

WHAT IS HPC?

"High-Performance Computing," or HPC, is the application of "supercomputers" to computational problems that are either too large for standard computers or would take too long.

- NICS

High-performance computing (HPC) is the use of super computers and parallel processing techniques for solving complex computational problems.

- Techopedia

The term high performance computing (HPC) refers to any computational activity requiring more than a single computer to execute a task.

- HPC Wales



IS HPC DEFINED BY INFRASTRUCTURE?

COMPUTE

MEMORY/STORAGE

FABRIC

SOFTWARE

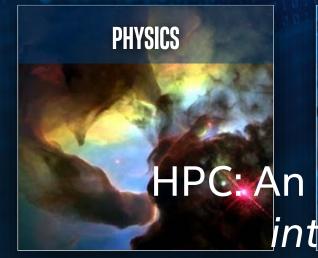








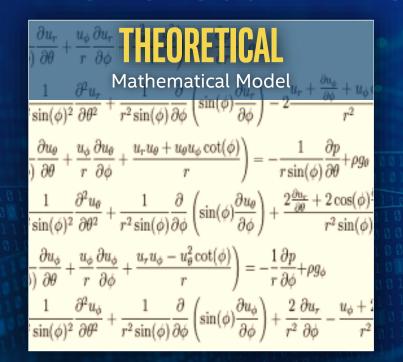
... OR BY APPLICATION DOMAIN?

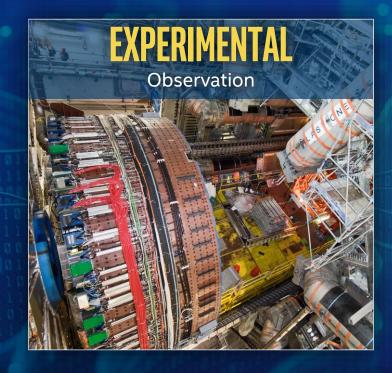


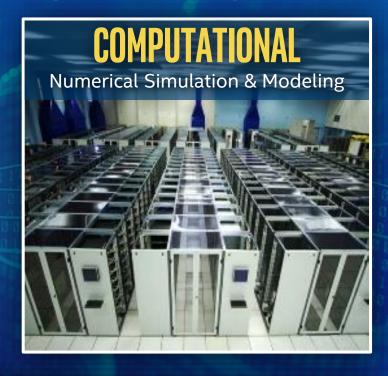
LIFE SCIENCES **WEATHER & CLIMATE** HPC: An activity characterized by the workload's intent, nature, and response to scale

MANUFACTURING

HPC ACROSS THE DOMAINS OF SCIENCE & ENGINEERING





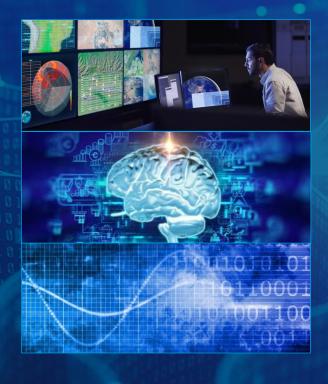






HPC IS EVOLVING, EXPANDING...







SCALE EXASCALE

SCOPE ANALYTICS AND AI

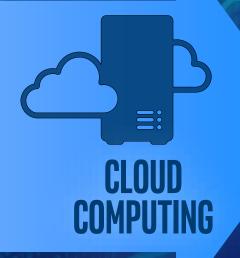
DELIVERY HPC IN THE CLOUD



THE NEXT BIG WAVE OF COMPUTING









AI COMPUTE CYCLES WILL GROW 12X BY 2020



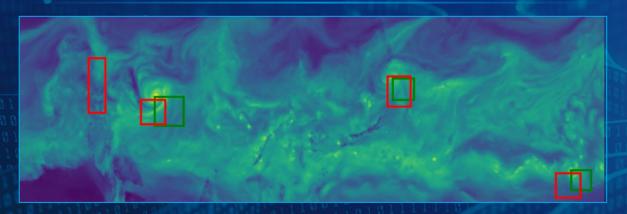


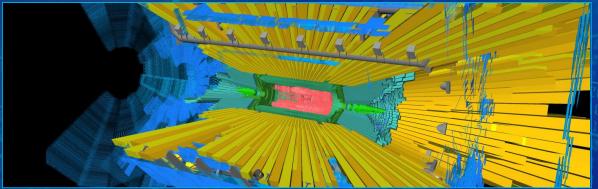


ARTIFICIAL INTELLIGENCE: AN HPC WORKLOAD & HPC TOOL

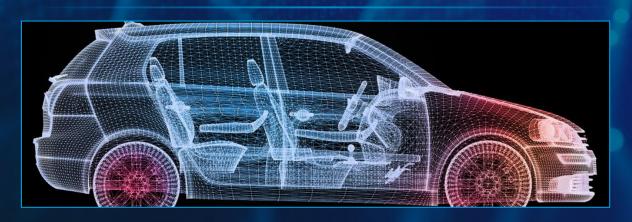
CLIMATE

PHYSICS



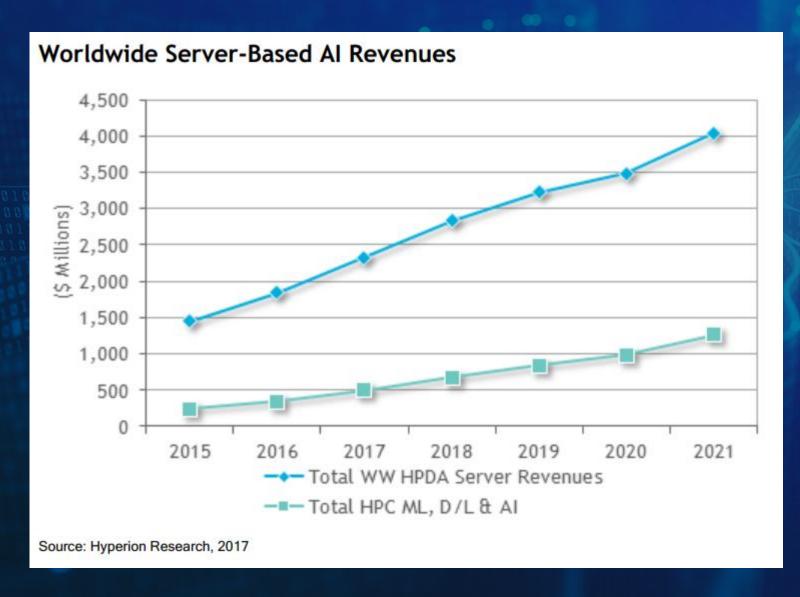


AUTONOMOUS DRIVING





HIGH-PERFORMANCE DATA ANALYTICS AND AI IN HPC: ON THE RISE



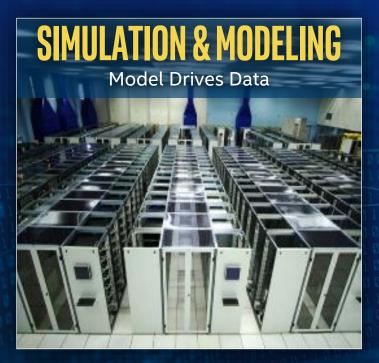
HPC customer trends for analytics:

- HPDA server revenue growing 17% annual growth (2016-2021) to \$4B in 2021
- \$1.1B will be first-time HPC adopters
- ML/DL subset of HPDA will grow even faster – at 26% annually

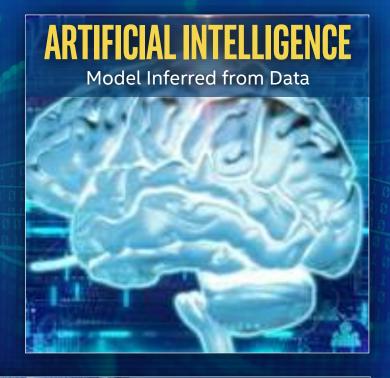
Overall HPC server growth projected at 5.8% annually



THREE PILLARS OF HIGH PERFORMANCE COMPUTING







VISUALIZATION

COMMON, HIGH-PERFORMANCE DATA STORE



HPC AND CLOUD: NEW DELIVERY





CLOUD'S EXPANDING HPC FRONTIER

HIGH **Dedicated HPC System** DATA VALUE/SENSITIVITY **SECURITY CERTIFICATIONS HIGH PERFORMANCE INSTANCE TYPES BATCH INTERFACES PLACEMENT GROUPS** HPC PAAS (ORCHESTRATION) **FAST NETWORKING FABRICS BARE METAL INSTANCES Public Cloud M** LOW HIGH

APPLICATION COUPLING & INFRASTRUCTURE SENSITIVITY



WHY CONSIDER THE CLOUD FOR HPC?







MANAGE DEMAND Surges



CAPITAL/ INVESTMENT



ACCESS TO SCALE



EASY MAINTENANCE



UPGRADING CURRENT CAPABILITIES



More compute for your powerful applications

Be more productive running your business applications using the right workloads



High-performance compute

High-performance compute workloads; modeling; simulations; genomic research

> Intel® Xeon® Platinum 8168 processor

Intel® Xeon® processor E5-2667 v3 with DDR 4 memory

Intel® Xeon® processor E5-2670

Azure H and A8-11 Series



Compute intensive

High CPU-to-memory ratio; massive large-scale computation; deep learning

Intel® Xeon® Platinum 8168 processor

Fv2 VM family



SAP workloads

SAP applications across Dev/Test and production scenarios. SAP NetWeaver; SAP S4/HANA; SAP BI

Intel® Xeon® E7-8890 V4 processors

SAP HANA VM family



Memory optimized

Large database workloads; ERP; SAP; data warehousing solutions

Intel® Xeon® E5-2673 v4 processors

Azure GS, G, DSv3, Ev3 and DS Series



Intel® Xeon® Scalable processors in Azure

Intel® Xeon® Platinum 8168 is Intel's fastest processor in the public cloud. Combine it with the new Hc & Fv2-series VMs, and you get the fastest compute VMs in Azure.

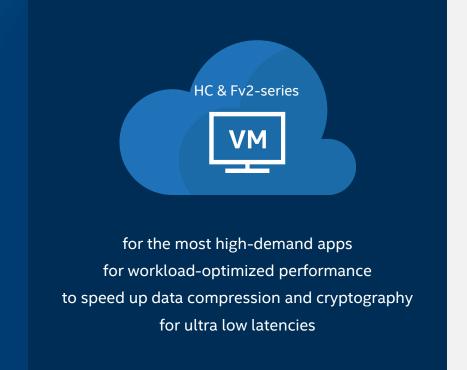


Intel® Xeon® Scalable processor

Intel® AVX-512

Intel® QAT

Intel® Arria® 10 FPGAs



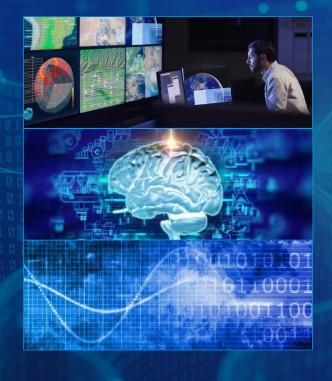
Ideal for compute-intensive workloads

- **\$** Financial workloads
- Scientific analysis
- **D** Genomics
- Geothermal visualization
- Deep learning



INTEL IS YOUR PARTNER AS HPC EVOLVES & EXPANDS







SCALE EXASCALE

SCOPE ANALYTICS AND AI

DELIVERY HPC IN THE CLOUD





EXAMPLE HPC WORKLOAD FIT FOR THE CLOUD

HIGH

DATA VALUE/SENSITIVITY

MOJ

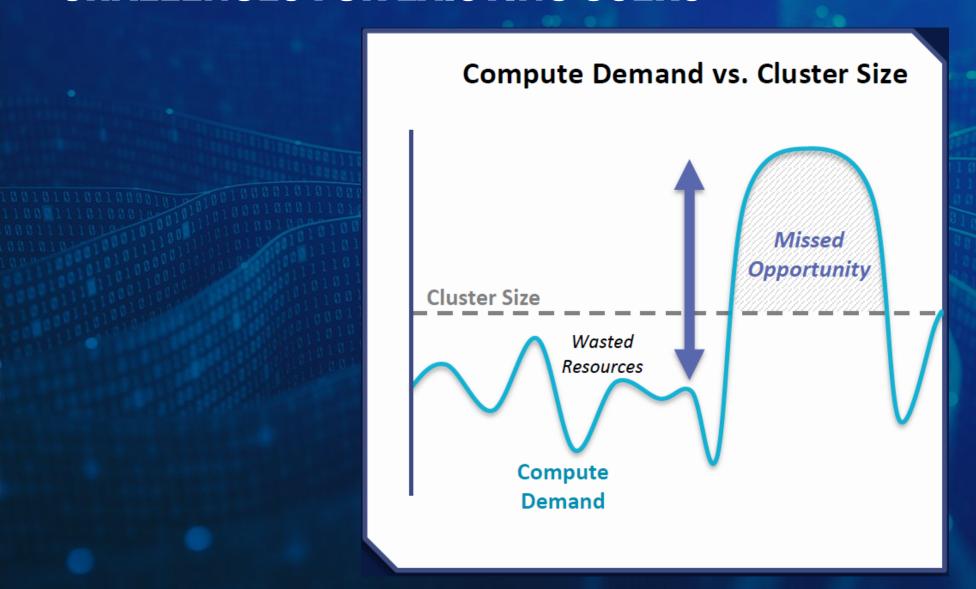


HIGH

APPLICATION COUPLING & INFRASTRUCTURE SENSITIVITY



CHALLENGES FOR EXISTING USERS





CHALLENGES FOR NEW USERS

300,000

Approximate number of manufacturers in the United States

95%

Of which are categorized as small or medium (1-500 employees)

200%

More jobs are provided by small and medium manufacturers than large ones

98%

Of all products will be developed and manufactured digitally by 2020

94%

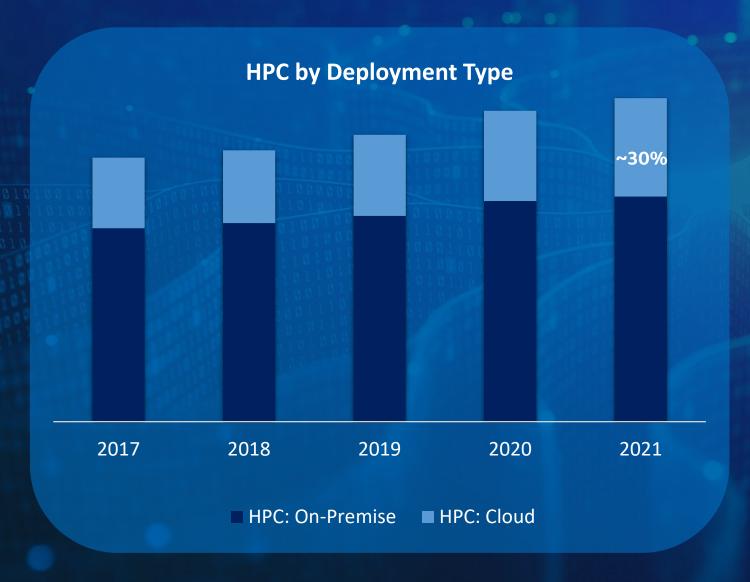
Of all small and medium manufacturers have not yet adopted high-performance digital manfacturing Top barriers to adoption:

- Awareness
- Defensible ROI
- Business risk
- Access to technology and expertise





HPC IN PUBLIC CLOUD: GROWING AND POISED FOR ACCELERATION



Industrial HPC customers' near-term budget trends:

- 20% growth for public cloud
- Over 2x the growth in HPC server and technical computing desktop spending

